



*Building Growth and Profitability through its Financial Resources and its Management Expertise*

## COMPANY PROFILE

American International Industries, Inc. (OTCBB: AMIN) is a growing investment organization that takes an active role in the companies it invests in to foster growth and profitability through its financial resources and its management expertise.

American International has interests in Industrial, Financial, Real Estate and Oil & Gas holdings in the Houston metro area. Each of these portfolio companies is expecting to grow in its particular market or industry.

By operating as a holding company, American International serves both as a financial and a professional business savvy partner for its subsidiaries. Its role is to improve each portfolio company's access to capital, help them benefit from the economics of scale through the consolidation of administrative functions, and to provide universal access to the financial and management expertise of each company's corporate personnel.

### **OTCBB: AMIN**

<b>Current price:</b>	<b>(08-19-11)</b>	<b>\$0.36</b>
<b>52-week High:</b>		<b>\$0.90</b>
<b>52-week Low:</b>		<b>\$0.30</b>
<b>Market cap:</b>		<b>4.46M</b>
<b>Headquarters:</b>		<b>Kemah, Texas</b>

## *Combining professional management techniques and financial support to build shareholder equity*

American International acts as a professional and financial partner to improve its subsidiary's access to capital, market share and revenues. The company's business strategy is based on two distinct concepts: control combined with active management assistance and financial partnerships.

The combination of these concepts is based on efficient and smooth integration of American International's designated management team and proven procedures into each company. Even in cases where American International acquires controlling interest of a company, it still practices gradual transition, thus ensuring the support of the company's long-term shareholders.

American International's management team and its subsidiaries management teams have acquired substantial experience and expertise in the industries its portfolio companies operate in. This allows it to significantly contribute to the development and expansion of each business' operations. This creative mentor-type relationship is reinforced further by American International's extensive participation in each company's board of directors.

For more information on American International Industries, Inc., and their subsidiary companies, please visit the company's Web site at [www.americanii.com](http://www.americanii.com)

## SUBSIDIARIES

American International's portfolio of companies currently consists of 2 wholly owned operating subsidiaries, 1 majority owned subsidiary and 2 controlled subsidiaries. These holdings include; Northeastern Plastics, Inc. (NPI), American International Texas Properties, Inc. (AITP), Brenham Oil & Gas Corp., (Brenham), Delta Seaboard International, Inc. (Delta), and Subsea IP Holdings LLC (Subsea).

### ***Northeastern Plastics, Inc.***

#### ***(NPI)***

NPI's products are sold in the automotive and consumer retail and after market channels. NPI currently markets its diversified product assortment under the Good Choice™ and MOTOR TREND™ brand names. The NPI MOTOR TREND™ branded products include a variety of booster cables, portable and rechargeable hand lamps, lighting products, cord sets, and miscellaneous battery and other consumer automotive accessories. The NPI MOTOR TREND™ program is supported through a national advertising campaign in MOTOR TREND™ magazine and additional brand advertising through MOTOR TREND™ Radio and MOTOR TREND™ TV. The NPI Good Choice™ branded product assortment not only matches in depth but exceeds the NPI MOTOR TREND™ branded product assortment. The entire Good Choice™ product line has been tested at the Good Housekeeping Institute and prominently carries the Good Housekeeping "Seal" on all of its many products. The NPI Good Choice™ product assortment includes a variety of booster cables, portable hand lamps, lighting products, cord sets, residential household light bulbs, night lights, multiple outlet devices and other consumer products.

[www.thegoodchoice.com](http://www.thegoodchoice.com)

### ***Delta Seaboard International, Inc.***

#### ***(Delta)***

Delta Seaboard (OTCBB: HMDI) well site services segment provides a broad range of products and services that are used by oil companies and independent oil and natural gas companies operating in South and East Texas, Louisiana, Mississippi and Alabama. Delta's services include work-over services, plugging and abandonment, and well completion and re-completion services. Delta was founded in 1958 and has its headquarters in Houston.

[www.deltaseaboard.com](http://www.deltaseaboard.com)

### ***Brenham Oil & Gas Corp. (Brenham)***

Brenham is an independent exploration and production company focused on acquiring a portfolio of assets in the United States and international locations. Brenham's approach is to create a foundation of development and production assets in the United States coupled with high potential international exploration opportunities. Our focus for United States production is Texas, including both conventional and unconventional resources. Our focus for international exploration is Sub-Saharan Africa. [www.brenhamoil.com](http://www.brenhamoil.com)

### ***Subsea IP Holdings LLC (Subsea)***

Subsea is a domestic limited liability New Jersey company to which an intellectual property (IP) portfolio of patent applications and patents are assigned that broadly claim various solutions for containing subsea oil rig blowouts similar to the 2010 BP Macondo/Deepwater Horizon oil spill. Subsea is currently offering licensing, partnership and other commercial opportunities to potential clients, partners, universities and rule-making agencies.

[www.subseapatents.com](http://www.subseapatents.com)

### ***American International Texas Properties, Inc. (AITP)***

This real estate subsidiary owns a portfolio of strategically located parcels of land and farmland in Houston, Texas and its surrounding areas in Texas. The portfolio includes:

- 1) 287 acres in Galveston County, Texas\*, \$15,000,000\*\*;
- 2) 174 acres in Waller County, Texas, \$4,500,000\*\*;
- 3) 65 acres in Galveston County, Texas, \$2,000,000\*\*;
- 4) 19 acres in Houston, Texas, \$2,000,000\*\*;
- 5) 34 acres in Houston, Texas, \$1,500,000\*\*;
- 6) 1.7 acres in Galveston County, Texas, \$500,000\*\*; and
- 7) 2 lots in Galveston County, Texas, \$200,000\*\*.

Total: \$25,700,000

\*In litigation

\*\*Each valuation provided above is based on at least one of the following: a professional appraisal, a pending offer, or management opinion. The properties are carried on the Company's books for an amount substantially less than the market value, because they were acquired through related party transactions. Under G.A.A.P. accounting, these properties must be booked at original cost to the related party contributor.

## MANAGEMENT AND DIRECTORS

### **Daniel Dror** -

*Chairman of the Board / C.E.O.*

Mr. Dror has served as Chairman of the Board and Chief Executive Officer (C.E.O.) of American International Industries, Inc. since September 1997. From April 1994 to November 1996, Mr. Dror served as Chairman of the Board and C.E.O. of Microtel International, Inc. From 1982 until 1993 Mr. Dror served as Chairman of the Board and C.E.O. of Kleer-Vu Industries, Inc.

### **S. Scott Gaille** -

*President*

Mr. Gaille is an executive and attorney in the petroleum industry, business development and regulation. From July 2008 to the present, Mr. Gaille is Managing Director of Sequent Group and has been an Adjunct Professor of Management at Rice University in Houston, Texas from 2008 to the present. August 2007 to the present, Mr. Gaille has been President of West & East Africa, a private equity venture he founded that acquired and divested interests in 4 Sub-Saharan African petroleum licenses. He was a Director for Occidental Oil & Gas Corporation from July 2004 to August 2007. Mr. Gaille practiced law with the Energy Section of Vinson & Elkins from July 1996 to October 2001. Mr. Gaille was an Olin Fellow in Law and Economics at the University of Chicago, where he received his Doctor of Law Degree in 1995 and also attended the University of Texas at Austin where he earned a Bachelor of Arts degree in Government.

### **Sherry L. McKinzey** - *Vice President / C.F.O.*

Ms. McKinzey has served as Chief Financial Officer (C.F.O.) of American International since June 1, 2007, and has been with the company since August 1, 2006. Ms. McKinzey graduated with a Bachelor of Science in Accounting from the University of Alabama, and she has been a Certified Public Accountant since 1986. Prior to joining American International, Ms. McKinzey worked at El Paso Corporation for 14 years.

### **Rebekah Laird-Ruthstrom** - *Secretary / Treasurer*

Ms. Laird-Ruthstrom has served as Secretary, Treasurer and Executive Assistant of American International since February 1998. July 1994 to April 1997 Ms. Laird-Ruthstrom served as Executive Assistant of Microtel International, Inc. Between 1982 and 1993 Ms. Laird-Ruthstrom served as Executive Assistant of Kleer-Vu Industries, Inc.

### **Charles R. Zeller** - *Director*

Mr. Zeller is President of his own company, RealAmerica Corporation and a developer of residential subdivisions. He has over 35 years of experience as a real estate broker, investor and developer. Mr. Zeller served as President of T.R.E. Enterprises, Inc. (TREE) and MidCity Houston Properties, Inc. a subsidiary of TREE. Mr. Zeller has served as Director of American International since December 2000.

### **Thomas J. Craft, Jr.** - *Director*

Mr. Craft is an attorney who specializes in federal securities laws and mergers and acquisitions. He practices securities law in Florida and has an office in New York City. Mr. Craft has vast experience in the securities field as well as the market place in general. Mr. Craft has served as Director of American International since November 2002.

### **Robert W. Derrick, Jr.** - *Director*

Mr. Derrick has served as a Director of American International since February 2004. Mr. Derrick has been the President of Delta Seaboard International, Inc. since September 2002, and was Vice President of Delta from December 1989 until September 2002.

### **Scott Wolinsky** - *Director*

Mr. Wolinsky has over 10 years of experience in preparing and prosecuting patent applications. He currently serves as Senior Patent Agent at the law firm of Volpe and Koenig P.C. Between January 1994 and January 2000, Mr. Wolinsky was a Patent Examiner at the United States Patent and Trademark Office (USPTO). He is the President of Subsea IP Holdings LLC and has served as a Director of American International since July 2010.

#### **Professional Advisors:**

<b>Legal Counsel:</b> Thomas J. Craft, Jr., P.A. 5420 North Ocean Drive, Ste. 2102 Singer Island, FL 33404 Telephone: 561-317-7036 Facsimile: 212-658-9867 Email: <a href="mailto:tomcraftjr@yahoo.com">tomcraftjr@yahoo.com</a>	<b>Auditors:</b> GBH CPAs, PC David Grossman, CPA 6002 Rogerdale, Suite 500 Houston, Texas 77072 Telephone: 713-482-0000 Facsimile: 713-482-0099 Email: <a href="mailto:dgrossman@gbhcpas.com">dgrossman@gbhcpas.com</a>	<b>Transfer Agent:</b> Registrar and Transfer Company Thomas Montrone, President 10 Commerce Drive Cranford, New Jersey 07016 Telephone: 800-456-0596 Facsimile: 908-497-2313 Email: <a href="mailto:reboyle@rtco.com">reboyle@rtco.com</a>	<b>Transfer Agent:</b> First American Stock Transfer, Inc. Salli Marinov, President 4747 North 7th Street, Ste. 170 Phoenix, Arizona 85014 Telephone: 602-485-1346 Facsimile: 602-788-0423 Email: <a href="mailto:fastcoinc@aol.com">fastcoinc@aol.com</a>
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## RECENT HIGHLIGHTS

- [DELTA SEABOARD INTERNATIONAL, INC. REPORTS AN INCREASE IN REVENUES AND PROFITABLE EBITDA FOR THE THREE AND SIX MONTHS ENDED JUNE 30, 2011, August 15, 2011](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. REPORTS INCREASED REVENUES FOR THE THREE AND SIX MONTHS ENDED JUNE 30, 2011, August 15, 2011](#)
- [AMERICAN INTERNATIONAL INDUSTRIES, INC. SUBSIDIARY BRENHAM OIL & GAS CORP. FILES LAWSUIT AGAINST TGS-NOPEC GEOPHYSICAL & ENI PETROLEUM, August 9, 2011](#)
- [BRENHAM OIL & GAS CORP. ACQUIRES OIL AND GAS PROPERTIES IN THE ABILENE, TEXAS AREA, August 1, 2011](#)
- [BRENHAM OIL & GAS CORP. ANNOUNCES BRYANT MOOK, AN EXPERIENCED RESERVOIR ENGINEER, JOINS COMPANY, July 29, 2011](#)
- [DELTA SEABOARD INTERNATIONAL, INC. ANNOUNCES AGREEMENT WITH VISION OPPORTUNITY MASTER FUND, LTD. TO CONVERT ALL OUTSTANDING SHARES OF PREFERRED STOCK INTO COMMON STOCK; STOCKHOLDER'S EQUITY TO INCREASE BY \\$800,000, July 27, 2011](#)

### [Corporate Office of American International Industries, Inc.](#)

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Email: [amin@americanii.com](mailto:amin@americanii.com) Web site: [www.americanii.com](http://www.americanii.com)

### [Corporate Offices of American International's Subsidiaries:](#)

#### **Northeastern Plastics, Inc.**

*Marc Fields, President*  
14221 Eastex Freeway  
Houston, Texas 77032  
Tel: 281-449-4525  
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Web site: [www.thegoodchoice.com](http://www.thegoodchoice.com)

#### **Delta Seaboard International, Inc.**

*Robert W. Derrick, Jr., President*  
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#### **Brenham Oil & Gas Corp.**

*S. Scott Gaille, President*  
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#### **Subsea IP Holdings LLC**

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#### **American International Texas Properties, Inc.**

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This investor information kit may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Act of 1934, as amended such statements are subject to risks and uncertainties that could cause actual results to vary materially from those projected in the forward-looking statements. The company may experience significant fluctuations in operating results due to a number of economic, competitive and other factors. These factors could cause operation results to vary significantly from those in prior periods, and those projected in forward-looking statements. Information with respect to these factors, which could materially affect the company and its operations are included on certain forms the company files with the Securities and Exchange Commission.